

Islami Bank Securities Limited

Daily Stock Market Report

04-March-2026

Index	04-03-2026	03-03-2026	Point Change	%Change
DSEX	5323.03	5325.07	-2.03	-0.04%
DSES	1062.50	1063.38	-0.87	-0.08%
DSE30	2045.38	2050.12	-4.74	-0.23%

Index	04-03-2026	03-03-2026	Point Change	% Change
CS50	1150.01	1155.08	-5.07	-0.44%
CS30	13449.37	13470.93	-21.56	-0.16%
CSI	897.19	901.29	-4.1	-0.45%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
162360	255782930	5824	7010480

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
227	112	54

DSMEX Index	Value	Point Change	% Change
04-03-2026	927.15	-7.20	-0.77%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
9	9	1

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	SEAPEARL	37.7	35.3	6.80%
2	INTECH	34.3	32.9	4.26%
3	ORIONINFU	383.9	369.3	3.95%
4	DSHGARME	109	105	3.81%
5	POPULAR1MF	2.8	2.7	3.70%
6	ACMEPL	17	16.4	3.66%
7	FBFIF	2.9	2.8	3.57%
8	MLDYEING	8.7	8.4	3.57%
9	ASIATICLAB	62.4	60.3	3.48%
10	SPCERAMICS	18.9	18.3	3.28%

Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	GSPFINANCE	5.6	6.2	-9.68%
2	UNIONCAP	6.2	6.8	-8.82%
3	SONARGAON	38.8	42.2	-8.06%
4	GP	244.8	259.5	-5.66%
5	BIFC	6.8	7.2	-5.56%
6	ICBIBANK	3.8	4	-5.00%
7	RENWICKJA	548.8	574.5	-4.47%
8	ICBEPMF1S1	4.7	4.9	-4.08%
9	PHOENIXFIN	4.7	4.9	-4.08%
10	PRIMEFIN	5	5.2	-3.85%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	526.20	77.09	5.93	76,630.50
Cement	429.80	26.28	31.08	10,133.90
Ceramics Sector	92.70	0.72	122.99	1,769.32
Corporate Bond	0.00	0	0	2,410.62

Debenture	0.00	0	0	9.84
Engineering	2,073.40	81.47	35.88	27,288.82
Financial Institutions	178.70	16.46	18.29	9,682.84
Food & Allied	6,011.50	124.32	26.18	23,968.64
Fuel & Power	3,503.60	298.53	7.49	28,334.66
Insurance	1,895.30	114.93	16.92	13,529.16
IT Sector	341	13.25	23.21	2,354.88
Jute	163.1	7.3	22.34	244.02
Miscellaneous	2,416.00	103.64	27.12	21,661.38
Mutual Funds	3,072.40	288.98	12.56	3,363.14
Paper & Printing	495.40	20.54	23.89	2,177.23
Pharmaceuticals & Biotech	11,317.90	583.82	26.19	57,266.39
Services & Real Estate	200.60	13.7	17.38	2,271.53
Tannery Industries	1,109.80	23.6	30.8	2,567.25
Telecommunication	414.90	38.29	10.95	51,844.14
Textile	1,789.80	70.87	24.46	11,659.40
Travel & Leisure	70.9	5.02	38.7	3,378.85
Treasury Bond	0	0	0	54,772.84

